



STOCKS & SECURITIES DONATION

Maximize your impact while potentially increasing your tax deduction. In lieu of giving cash or selling your appreciated securities and donating the proceeds after taxes, consider donating stock that has gained value over the past year.

This method allows you to give 20 percent more compared to selling the stock and then donating the cash, all because of the avoidance of capital gains taxes.

For your donation of stock to qualify for a charitable deduction in a tax year, it must be received by the end of that year. Since the transfer process for different assets varies in duration, it's wise to start your transactions as early as possible.

BENEFITS

Stocks and Securities Donations enable you to support our organization by contributing appreciated assets, potentially offering tax benefits while making a meaningful difference in our work.

Brokerage Account
TD Private Client Wealth
Account Name: Urban League
of Broward County
Account Number: QYY037656
DTC Number: 0443

WF Contact
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